

## Notice N° AV-2022-041

(Only the french version prevails)

|                        |                     |
|------------------------|---------------------|
| Event                  | Obligatory Takeover |
| Involved Instrument(s) | LYDEC               |

### - NOTICE SUBJECT

Technical results of the obligatory takeover bid of "LYDEC" shares

### - RECALL OF THE CHARACTERISTICS OF THE OPERATION

|                                                      |                                                                      |
|------------------------------------------------------|----------------------------------------------------------------------|
| Public offer type                                    | Take Over                                                            |
| Operation initiator(s)                               | Veolia Environnement agissant de concert avec Suez (ex-Sonate Bidco) |
| Price offer (MAD)                                    | 270                                                                  |
| Number of operation shares                           | 8.000.000                                                            |
| % of shares in the capital                           | 100%                                                                 |
| Starting offer date                                  | 18/04/2022                                                           |
| Closing offer date                                   | 17/05/2022                                                           |
| Financial Advisor and Global Coordinator             | Attijari Finance Corp & Société Générale Marocaine                   |
| Brokerage firm in charge of operation's registration | Sogécapital Bourse ou Attijari Intermédiation                        |

### - TECHNICAL RESULTS OF THE OPERATION

|                        |           |
|------------------------|-----------|
| Subscribers number     | 289       |
| Required shares number | 3.792.887 |
| Allotted shares number | 3.792.887 |